

2023-2024 Standard Independent Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. In this process, we are required by federal law to compare the information from your FAFSA application with the information on this form and your tax information (and your spouse's if you are married). If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office. We cannot process your financial aid until verification has been completed.

Complete this form and return it to: CC Financial Aid Office, 600 Centralia College Blvd., Centralia, WA, 98531-4099 **Phone**: 360.623.8975 **Email**: ccfinancialaid@centralia.edu

Last Name First Name M.I. Social Security Number

Mailing Address (include apt. no.) ctcLink ID

City State Zip Code Date of Birth (mm/dd/yyyy format)

Email Address Phone Number

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for the 2023–2024 school year. Include children who meet either of these standards, even if they do not live with you.
- Other people, if they now live with you and you or your spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institute any time between July 1, 2023, and June 30, 2024, and include the name of the college. If more space is needed, provide a separate page with the student's name and ctcLink ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at
		-		Least Half Time
				(Yes or No)
		Self		

Student's Name:	ctcLink ID:	

Verification of 2021 Income Information for Tax Filers

TAX RETURN FILERS: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if you or your spouse filed separate IRS income tax returns for 2021 or you had a change in marital status after December 31, 2021.

Instructions: Complete this section if you and/or your spouse (if married), <u>filed or will file</u> a 2021 IRS income tax return(s). The best way to verify taxable income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify your 2021 income if you transfer your information into the FAFSA using the IRS DRT if that information was not changed.

Check the box that applies:

I <u>have used</u> the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into my FAFSA application.

I <u>have not yet used</u> the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2021 IRS income tax return information into my FAFSA application.

I am <u>unable or choose not to</u> use the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2021** IRS Tax Return Transcript(s) or a signed copy of my and my spouses (if married) **2021** tax return(s) and applicable schedules.

A **2021 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript."
- Automated Telephone Request 1-800-908-9946.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. This option must be used if you or your spouse had an address change since filing your 2021 tax return(s).

Tax return transcripts are generally received within 10 business days from the IRS's receipt of the request.

If you are married and you and your spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and a tax return transcript or signed tax return must be provided for both of you. For students who have experienced a change in marital status: 1) If you have become married since filing your 2021 income tax return, then you will need to provide a 2021 IRS Tax Return Transcript or signed tax return for both yourself and your spouse (if taxes were filed). 2) If you have separated from your spouse, or are now divorced from your spouse, then provide a 2021 IRS Tax Return Transcript or a signed copy of your 2021 tax return, along with any W2 form(s) for both yourself and your spouse so the income can accurately be separated.

Check here if 2021 IRS Tax Return Transcript(s) or signed 2021 tax return(s) is provided. Check here if 2021 IRS Tax Return Transcript(s) or signed 2021 tax return(s) will be provided later.

Any individual who files an amended IRS income tax return for tax year 2021 must provide a copy of their 2021 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," in addition to their Tax Return Transcript from the IRS or signed copy of 2021 tax return (that will only include the information on the original tax return) and the applicable schedules.

Any individual who was the victim of IRS tax-related identity theft must provide a Tax Return DataBase View (TRDBV) transcript obtained from the IRS and a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

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udent's Name:		ctcLink ID:		
ification of 2021 Income Infor	mation for Nontax Fil	ers		
The instructions below apply to the spouse will not file and are not		the student is married. Complete the the come tax return with the IRS.	his section if you and your	
Check the box that applies:				
I, the student, and my spouse	e, were not employed and	had no income earned from work	in 2021.	
earned from each employer i issued by my employers are	n 2021, and whether an II listed. Every employer is	21 and have listed below the names RS W-2 form is provided. Copies listed even if they did not issue an pies of all W-2 form(s) that you r	of all 2021 IRS W-2 forms IRS W-2 form.	
your employer(s) for an addition	onal copy if you did not l	keep a copy of your 2021 W-2 fo	rm(s).	
Employ	er's Name	IRS W-2	Annual Amount	
		Provided?	Earned in 2021	
(Example) Suzy's Body Shop		Yes	\$4,500.00	
	Total Amount of In	ncome Earned From Work	\$	
check here if confirmate IRS nonfiling status letters can be obtained from the IRS website, we and indicate the "Year or period from the IRS for nonfiler status status letters typically arrive by passed since ordering the nonfile	the IRS or other relectax return was not file at you or your spouse ion of nonfiling is provided ion of nonfiling will be provided by submitting to the obtained by submitting to the country www.irs.gov. When filling requested" as 12/31/2021 as letters. Make sure to key mail within 10 business	vant tax authority dated on o ed with the IRS or other releved in the did not file taxes.	r after October 1, 2022 the ant tax authority. You are T. This form can be Everification of Nonfiling" way to receive a response you fax the form. Nonfiler than 10 business days have	
Check here if confirmate IRS nonfiling status letters can be obtained from the IRS website, we and indicate the "Year or period from the IRS for nonfiler status status letters typically arrive by passed since ordering the nonfile cation and Signature Each person signing below certification.	the IRS or other relectax return was not file at you or your spouse ion of nonfiling is provided ion of nonfiling will be provided in the information of the information of the information in the information of the information o	vant tax authority dated on ored with the IRS or other relevended not file taxes. ed. rovided later. the paper request IRS Form 4506-7, the form out make sure to select " Faxing the form is the quickest the confirmation page when a days of being ordered. If more the	r after October 1, 2022 thant tax authority. You and tax authority. You are the everification of Nonfiling way to receive a response you fax the form. Nonfiler than 10 business days have the r assistance.	

Why we need your Social Security number: Disclosure of your social security number is mandatory to apply for federal student aid, under Section 484(a)(4)(B) of the Higher Education Act of 1965, as amended. The college uses your social security number to match your records with the Free Application for Federal Student Aid, to identify you and to process payments.