

C. TAX FORMS AND INCOME INFORMATION

Please complete boxes 1, 2, & 3 below.

2008 Federal Income Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or foreign income tax return and W2 forms. *If you did not keep a copy, call the IRS at 1-800-829-1040 to request a tax transcript.*

1	2	3
Did you file a 2008 tax return? <input type="checkbox"/> yes, provide a signed photocopy <input type="checkbox"/> no, list 2008 income in the chart below	Did your spouse file a 2008 tax return? <input type="checkbox"/> yes, provide a signed photocopy <input type="checkbox"/> no, list 2008 income in the chart below	Did your parent(s) file a 2008 tax return? <input type="checkbox"/> yes, provide a signed photocopy <input type="checkbox"/> no, list 2008 income in the chart below

Source of Income	Student's 2008 Annual Amount	Spouse's 2008 Annual Amount	Parent(s) 2008 Annual Amount
TANF or GAU			
SOCIAL SECURITY			
Student's Employer:			
Spouse's Employer:			
Parent's Employer:			
Parent's Employer:			

D. ADDITIONAL AND UNTAXED INCOME INFORMATION

Both tax filers and non-tax filers must provide the following information for 2008. List the *annual* amounts received.

Be sure to enter zeros if no funds were received. Failure to complete this section will delay the processing of financial aid.

Student (Spouse)	CALENDAR YEAR 2008	Parent (Step-parent)
Additional Income		
\$	Child support PAID because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in section B of this form	\$
\$	Taxable earnings from need-based employment programs, such as federal or state work-study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W2 in Box 12, Code Q	\$
Untaxed Income		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings). Including, but not limited to, amounts reported on the W2 in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	Child support RECEIVED for all children. Don't include foster care or adoption payments	\$
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances	\$
\$	Other untaxed income or benefits not reported elsewhere on this form, such as Workers' compensation, disability, etc. <small>Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, WIA educational benefits, combat pay (if you are a non-tax filer) benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels</small>	\$
\$	Money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form	XXXXXXXXXXXXXXXX

E. SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and accurate. If dependent, at least one parent must sign.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature _____

Date _____

Parent Signature (DEPENDENT STUDENTS ONLY) _____

Date _____